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China Conch Venture Holdings Limited

中國海螺創業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 586)

VOLUNTARY ANNOUNCEMENT

Reference is made to the announcement (“**April 11 Announcement**”) of China Conch Venture Holdings Limited (“**Company**”) dated 11 April 2017. Unless the context requires otherwise, terms used in this announcement shall have the same meanings as those defined in the April 11 Announcement.

It was indicated in the April 11 Announcement that a board meeting of Conch Cement would be held on 26 April 2017 to consider and approve (among other matters) the unaudited results of Conch Cement and its subsidiaries for the three months ended 31 March 2017 (“**Cement 1Q Results**”). The Company noted that announcement on the Cement 1Q Results was already published by Conch Cement on the HKExnews website on 25 April 2017. In such connection, shareholders of the Company and potential investors are requested to refer to such announcement for further details of the Cement 1Q Results.

By Order of the Board
China Conch Venture Holdings Limited
SHU Mao
Company Secretary

Anhui Province, the People’s Republic of China
26 April 2017

As at the date of this announcement, the Board comprises Mr. GUO Jingbin (Chairman), Mr. JI Qinying (Chief Executive Officer), Mr. LI Jian and Mr. LI Daming as executive Directors; Ms. ZHANG Mingjing as non-executive Director and Mr. CHAN Chi On (alias Derek CHAN), Mr. CHAN Kai Wing and Mr. LAU Chi Wah, Alex as independent non-executive Directors.

** English translation or transliteration of Chinese name for identification purpose only*